

Investor Questionnaire

Accredited Investor Certification · 2026 Series SAFE

BehavFI, Inc. (the "**Company**") is offering SAFEs only to accredited investors under Rule 506(b) of Regulation D. The Company will rely on your answers to confirm that exemption. Your answers are confidential and will be disclosed only as needed to comply with law. Please complete every section and return this questionnaire with your signed SAFE.

PART A. INVESTOR INFORMATION

Legal name of investor	[●]
Type	[Individual / Corporation / LLC / Partnership / Trust / Other]
Jurisdiction of residence or organization	[●]
Tax ID (provide separately on Form W-9 or W-8)	Provided separately
Notice address	[●]
Email and phone	[●]
Purchase Amount	\$[●]
Signatory and title	[●]

PART B. ACCREDITED INVESTOR STATUS

Mark every category that applies. You must qualify under at least one.

Individuals

- ☐ Income over \$200,000 in each of the last two years (or joint income with a spouse or spousal equivalent over \$300,000), with a reasonable expectation of the same this year.
- ☐ Net worth, alone or with a spouse or spousal equivalent, over \$1,000,000, excluding the value of your primary residence.
- ☐ Holder in good standing of a Series 7, Series 65 or Series 82 license.
- ☐ Director or executive officer of the Company, or a "knowledgeable employee" of a private fund investing in the SAFE.

Entities

- ☐ Corporation, partnership, LLC, business trust or 501(c)(3) organization, not formed to acquire the SAFE, with total assets over \$5,000,000.
- ☐ Entity of any type, not formed to acquire the SAFE, owning investments over \$5,000,000.
- ☐ Trust with total assets over \$5,000,000, not formed to acquire the SAFE, directed by a sophisticated person.
- ☐ Bank, broker-dealer, registered or exempt reporting investment adviser, insurance company, registered investment company, business development company or small business investment company.
- ☐ Family office with assets under management over \$5,000,000 (or its family client), not formed to acquire the SAFE.
- ☐ Entity in which every equity owner is an accredited investor.

PART C. INVESTMENT REPRESENTATIONS

By signing, you confirm that: you are investing for your own account and not with a view to distribution; you understand the SAFE is a restricted security with no public market and may never convert or return your money; you have received and reviewed the Summary of Terms, the SAFE and any side letter, and have had the opportunity to ask questions; you understand the Company's projections, including the Restated Pro Forma v3.3, are unaudited forward-looking estimates and not a guarantee of results; and you did not learn of this offering through any general solicitation or advertising.

PART D. RULE 506(D) CERTIFICATION

Complete this part if, on conversion, you expect to beneficially own 20% or more of the Company's voting equity. A single investor purchasing the full \$15,000,000 would reach 20.0% of Company Capitalization.

- ☐ I certify that neither I nor any of my covered persons is subject to any disqualifying event described in Rule 506(d)(1)(i) to (viii) of Regulation D, including certain criminal convictions, court injunctions, regulatory orders or SEC disciplinary orders.
- ☐ I am unable to make this certification and have attached an explanation.

PART E. WIRE AND SIGNATURE

Wire the Purchase Amount only to the account in the Company's wire instructions, and confirm those instructions by phone with the Company's Chief Executive Officer before sending, using a phone number you already have for the Company. The Company will never change wire instructions by email.

Investor

Signature: _____

Name: [●]

Title: [●]

Date: [●]

Received by BehavFI, Inc.

By: _____

Name: [●]

Date: [●]